

Consolidated profit and loss account for the year 2007

(x EUR 1,000)

	Year ended 31 December	
	2007	2006
Net sales	<u>9,528</u>	<u>8,892</u>
Change in work in progress / own work capitalized		
Product	-11	20
Cost of raw materials and consumables	882	924
Personnel expenses	4,751	4,810
Depreciation	1,554	1,184
Other operating expenses	<u>1,998</u>	<u>1,723</u>
Total operating expenses	<u>9,174</u>	<u>8,661</u>
Operating result/EBIT	<u>354</u>	<u>231</u>
Financial income and expenses	<u>-372</u>	<u>-183</u>
Result before income tax	<u>-18</u>	<u>48</u>
Income tax expenses	<u>23</u>	<u>93</u>
Net result	<u>5</u>	<u>141</u>
Earnings per share		
Basic (€)	0,00	0,01
Diluted	0,00	0,01

Consolidated balance sheet (before profit appropriation)

(x EUR 1,000)

	31 December	
	2007	2006
Assets		
Fixed assets		
Property, plant and equipment	8,449	8,433
Intangible fixed assets	0	30
Deferred income tax assets	422	402
	<u>8,871</u>	<u>8,865</u>
Current assets		
Inventories	146	146
Trade and other receivables	2,073	1,956
Cash and cash equivalents	205	207
	<u>2,424</u>	<u>2,309</u>
Total assets	<u>11,295</u>	<u>11,174</u>
Equity		
Share capital and share premium reserve	19,668	19,664
Other reserves	-16,329	-16,470
Retained earnings	5	141
Total equity	<u>3,344</u>	<u>3,335</u>
Liabilities		
Non-current liabilities		
Long-term loans	694	1,535
Convertible loan	1,000	1,000
Deferred income tax liabilities	1,400	1,400
Retirement benefit obligations	645	698
	<u>3,739</u>	<u>4,633</u>
Current liabilities		
Bank overdrafts	1,174	925
Current portion of long-term debt	1,954	1,327
Trade accounts and other payables	1,009	860
Taxes and social security contributions	75	94
	<u>4,212</u>	<u>3,206</u>
Total liabilities	<u>7,951</u>	<u>7,839</u>
Total equity and liabilities	<u>11,295</u>	<u>11,174</u>

Key figures

(EUR x 1,000 unless stated otherwise)

	<u>2007</u>	<u>2006</u>
Results		
Net sales	9,528	8,892
Gross margin	8,657	7,948
Operating result	354	231
EBITDA	1,908	1,415
Cash flow (net result + depreciation)	1,559	1,325
Net result	5	141
Capital		
Balance sheet total	11,295	11,174
Equity	3,344	3,335
Equity as a percentage of total assets	29.6	29.8
Net interest-bearing debts as a percentage of total assets	42.7	42.8
Net result per share (€)	0.00	0.01
Assets		
Property, plant and equipment	8,449	8,433
Investments in property plant & equipment	1,540	3,088
Depreciation of tangible fixed assets	1,524	1,106